



Filing ID #10020943

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Steve Bloom  
**Status:** Congressional Candidate  
**State/District:** PA13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/24/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA ⇒ Fidelity Freedom 2030 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GRTR CARLISLE AREA CHMBR OF CM ⇒ Vanguard Trgt Retire 2025 Fnd Inv [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Irwin & McKnight PC SIMPLE IRA ⇒ FDIC Insured Deposit Program [BA]		\$1,001 - \$15,000	Tax-Deferred		
Irwin & McKnight PC SIMPLE IRA ⇒ Timothy Plan Large Mid Cap Value CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Members 1st Federal Credit Union accts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Messiah College Defined Contribution Retirement Plan ⇒ CREF Equity Index R2 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Messiah College Defined Contribution Retirement Plan (Standard) ⇒ American Century InfAdjBdInv [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Messiah College Defined Contribution Retirement Plan (TIAA) ⇒ CREF Inf-Linked Bond R2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Messiah College Defined Contribution Retirement Plan (TIAA) ⇒ CREF Money Market R2 [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Orrstown Bank accts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Pershing Government Account [BA]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Washington Mutual Investors Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Pennsylvania, House of Representatives	Salary	\$29,060.00	\$85,672.00
Irwin & McKnight, P.C.	Salary	\$4,000.00	\$13,000.00
Greater Carlisle Area Chamber of Commerce	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Stephen L Bloom PSP - Pershing LLC as Custodian	September 2016	Plan Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee (uncompensated)	Public School Employees Retirement System
President/Secretary/Treasurer/Director	Stephen L. Bloom Practical Counsel Christian Perspective Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>o Fidelity Rollover IRA (Owner: SP)</li><li>o GRTR CARLISLE AREA CHMBR OF CM (Owner: SP)</li><li>o Irwin &amp; McKnight PC SIMPLE IRA</li><li>o Messiah College Defined Contribution Retirement Plan</li><li>o Messiah College Defined Contribution Retirement Plan (Standard) (Owner: SP)</li><li>o Messiah College Defined Contribution Retirement Plan (TIAA) (Owner: SP)</li><li>o Stephen L Bloom PSP - Pershing LLC as Custodian</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Steve Bloom , 04/24/2018